

Cash Collateral Budget - WE 8.18

| 1 Week Cash Collateral Budget Mountain Express Oil (\$ in '000s) | Week 1 <i>Forecast</i> 18-Aug-23 |
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| <u>Operating Receipts</u> | |
| Net Fuel Profit | \$ 650 |
| Rent Income | 84 |
| Net Retail Supporting Operations | 149 |
| Other Receipts | - |
| Total Operating Receipts | \$ 883 |
| <u>Operating Disbursements</u> | |
| Rent Expense | - |
| Payroll & Benefits [1] | (1,300) |
| Vendor Disbursements | (300) |
| Utilities & Insurance | (4) |
| Tax | - |
| Other Operating Disbursements | (8) |
| Total Operating Costs | \$ (1,612) |
| Operating Cash Flow | \$ (729) |
| <u>Restructuring Related</u> | |
| Restructuring Fees | (697) |
| DIP Interest & Fees | - |
| Total Restructuring Related | \$ (697) |
| Net Cash Flow | \$ (1,426) |
| <u>Cash (Unrestricted)</u> | |
| Beginning Balance [2] | \$ 4,341 |
| Net Cash Flow | (1,426) |
| Ending Unrestricted Cash Balance | \$ 2,914 |

[1]: Payroll funded for wages accrued through WE 8.4 - 8/18.

[2]: Given expiry of cash collateral order. Major oil companies are currently withholding a significant portion of credit card receipts.